

College and Universities

STARS Number & Budget Unit: 501 EDGE, 511 EDGD, 512 EDGA, 513 EDGB, 514 EDGC

Bill Number & Chapter: S1263 (Ch.1), H844 (Ch.375), S1444 (Ch.273)

PROGRAM DESCRIPTION: Idaho's four baccalaureate institutions of higher education are the University of Idaho in Moscow, Idaho State University in Pocatello, Boise State University in Boise and Lewis-Clark State College in Lewiston. These institutions provide a wide variety of undergraduate and, with the exception of LCSC, graduate degree programs to meet the personal and professional needs of the citizens of Idaho and the state's workforce. To varying degrees, each campus conducts research, service and outreach programs. Each institution reports to, and this statewide system of higher education is coordinated by, the State Board of Education.

PROGRAM SUMMARY:	FY 2005 Total Appr	FY 2005 Actual	FY 2006 Total Appr	FY 2007 Request	FY 2007 Gov Rec	FY 2007 Approp
BY FUND SOURCE						
General	225,655,900	225,598,900	234,132,900	281,621,500	239,916,800	243,726,400
Dedicated	155,579,200	116,233,100	169,321,900	127,677,700	133,296,700	133,534,600
Total:	381,235,100	341,832,000	403,454,800	409,299,200	373,213,500	377,261,000
Percent Change:		(10.3%)	18.0%	1.4%	(7.5%)	(6.5%)
BY EXPENDITURE CLASSIFICATION						
Personnel Costs	0	257,901,500	0	1,906,200	0	0
Operating Expenditures	0	68,842,600	0	782,300	0	0
Capital Outlay	0	15,087,900	0	272,600	0	0
Trustee/Benefit	0	0	0	(2,961,100)	0	0
Lump Sum	381,235,100	0	403,454,800	409,299,200	373,213,500	377,261,000
Total:	381,235,100	341,832,000	403,454,800	409,299,200	373,213,500	377,261,000
Full-Time Positions (FTP)	3,634.80	3,619.30	3,672.55	3,781.34	3,720.34	3,720.34

Although College & Universities have an estimated 3,720.34 full-time equivalent positions for FY 2007, there is no full-time equivalent position cap. The Legislature traditionally provides one consolidated appropriation for all four institutions, and then the State Board of Education allocates the appropriation by formula to each college and university.

DECISION UNIT SUMMARY:	FTP	General	Dedicated	Federal	Total
FY 2006 Original Appropriation	3,672.55	228,934,100	125,427,300	0	354,361,400
Reappropriations	0.00	0	43,894,600	0	43,894,600
One-time 1% Salary Increase H395	0.00	2,376,400	0	0	2,376,400
Omnibus CEC Supplemental S1263	0.00	2,822,400	0	0	2,822,400
Lump Sum Adjustment	0.00	0	0	0	0
FY 2006 Total Appropriation	3,672.55	234,132,900	169,321,900	0	403,454,800
Non-Cognizable Funds and Transfers	44.94	0	8,164,100	0	8,164,100
FY 2006 Estimated Expenditures	3,717.49	234,132,900	177,486,000	0	411,618,900
Remove H395 1%	0.00	(2,376,400)	(48,142,500)	0	(50,518,900)
Base Adjustments	0.00	954,700	(954,700)	0	0
FY 2007 Base	3,717.49	232,711,200	128,388,800	0	361,100,000
Benefits Fund Shift	0.00	(1,614,700)	(611,200)	0	(2,225,900)
Inflationary Adjustments	0.00	987,500	330,900	0	1,318,400
Replacement Items	0.00	492,400	5,867,800	0	6,360,200
Statewide Cost Allocation	0.00	137,900	0	0	137,900
Change in Employee Compensation H844	0.00	4,019,400	489,100	0	4,508,500
Enrollment Workload Adjustment	0.00	1,707,300	0	0	1,707,300
FY 2007 Maintenance (MCO)	3,717.49	238,441,000	134,465,400	0	372,906,400
1. Occupancy Costs	2.85	462,600	29,100	0	491,700
3. Funding Equity	0.00	3,862,900	0	0	3,862,900
8. Endowment Funds Adjustment	0.00	959,900	(959,900)	0	0
Lump Sum Adjustment	0.00	0	0	0	0
FY 2007 Total Appropriation	3,720.34	243,726,400	133,534,600	0	377,261,000
% Change From FY 2006 Original Approp.	1.3%	6.5%	6.5%		6.5%
% Change From FY 2006 Total Approp.	1.3%	4.1%	(21.1%)		(6.5%)

SUPPLEMENTALS: H395 provided a one-time 1% Change in Employee Compensation (CEC) increase that was contingent upon the General Fund balance at the end of fiscal year 2005. In addition, S1263 provided an early 3% ongoing CEC beginning in February of 2006 for 10 pay periods.

APPROPRIATION HIGHLIGHTS: Benefit costs were adjusted to provide that one medical insurance premium holiday and seven life insurance premium holidays be paid from reserves. JFAC also stipulated that increases in health insurance costs be paid from reserves. (Since U of I is not on the state insurance plan, it will not participate in the insurance premium holiday, and it received \$250 per FTP for health insurance cost increases.) An inflationary increase of 1.9% was provided for operating expenditures. Replacement items included

\$492,400 in ongoing General Funds for books and periodicals, and \$5,867,800 (one-time) from the Economic Recovery Reserve Fund, endowment funds and student fees. Statewide cost allocation reflected changes in Controller and Treasurer fees, and risk management rates. In addition to benefit funding, H844 funded CEC costs for the remaining 16 pay periods in FY 2007. Nondiscretionary Adjustments includes \$731,000 for an enrollment workload adjustment, which covers the costs of increased enrollment at each of the institutions and \$976,300 for utility cost increases. Three Line Items were also funded. The first provided \$491,700 for Occupancy Costs (maintenance, janitorial and utility costs) for four facilities: BSU received \$411,400 for the Interactive Learning Center, and academic space in Capitol Village and residence halls, and LCSC received \$80,300 which reflects the annualized cost for academic space within its Activity Center (it received \$240,500 for that facility's occupancy costs in FY2006). The second Line Item provided ongoing funding to BSU and ISU related to a Funding Equity Settlement (see Section 3 of Legislative Intent, below). Finally, the last Line Item replaced the loss in endowment funds with General Funds as a result of the Land Board's decision in 2005 to change its spending policy (i.e. endowment fund distributions) from 6% to 5%. Consistent with past appropriations, the College and Universities were granted a lump sum appropriation with reappropriation authority and no FTP cap.

LEGISLATIVE INTENT:

Section 2 authorizes spending for certain system-wide programs.

Section 3 stipulates the Funding Equity Settlement as follows: "In 2002, the Idaho State Board of Education (hereinafter "Board") approved the Task Force Report on Funding Equity based upon MGT of America's "Equity Study" dated June 21, 2001. This study determined, among other things, that funding inequity existed internally among the universities for instructional programs. Pursuant to the findings of this report and recommendations of the Board, the Legislature and the Board have hereby agreed to a funding equity settlement payment in the amount of \$3,862,900 which shall be allocated by the Board as follows: \$2,190,300 to Boise State University and \$1,672,600 to Idaho State University. This payment shall constitute full, final, and complete satisfaction of the entire funding equity amount originally recommended by the Board. Neither the Board nor any institution shall request additional moneys for funding equity in future years based upon the findings of the 2002 Task Force Report or related Board recommendations."

Section 4 requires tracking and reporting of faculty and staff turnover statistics by the institutions.

FY 2007 APPROPRIATION:	FTP	Pers. Cost	Oper Exp	Cap Out	T/B Pymnts	Lump Sum	Total
G 0001-00 General	3,647.52	0	0	0	0	243,726,400	243,726,400
OT D 0150-01 Economic Recovery	0.00	0	0	0	0	4,686,100	4,686,100
D 0481-02 Ag College Income	0.00	0	0	0	0	661,200	661,200
D 0481-03 Charitable Institutions	0.00	0	0	0	0	629,700	629,700
D 0481-04 Normal School	0.00	0	0	0	0	2,135,500	2,135,500
D 0481-06 Scientific School	0.00	0	0	0	0	2,375,800	2,375,800
D 0481-08 University Income	0.00	0	0	0	0	1,822,600	1,822,600
D 0650-00 Unrestricted	72.82	0	0	0	0	97,130,200	97,130,200
OT D 0650-00 Unrestricted	0.00	0	0	0	0	358,700	358,700
D 0660-00 UI Restricted	0.00	0	0	0	0	23,103,000	23,103,000
OT D 0660-00 UI Restricted	0.00	0	0	0	0	631,800	631,800
Totals:	3,720.34	0	0	0	0	377,261,000	377,261,000